

Position: Associate Risk Manager

## Department: Business Insurance

**Position Objective:** As an insurance expert, the Risk Analyst will manage Adventurous Journeys Capital Partners ("AJCP") property, liability, and construction insurance strategy. This role collaborates with cross-functional teams, including Investments, Development, and Asset Management, to support AJCP's rapid growth.

## What You Do

#### **Broker Relationship**

- Communicates with broker regarding insurance, claims, or administrative issues, acting as a liaison to
  resolve escalated matters
- Manages relationships with third-party service providers including brokers, insurers, and consultants
- Manages the claims process on behalf of AJCP and work directly with brokers and carriers to ensure optimal outcomes when losses occur
- Works with AJCP department leaders and outside brokers to identify value-add opportunities, including cost efficiencies and ways to realize scale benefits as AJCP grows
- Performs any additional responsibilities that may be required to support AJCP's rapid growth

#### **Client Advocacy**

- Prepares insurance applications and renewal market submission documentation for all of AJCP's insurance lines of coverage
- Reviews policy terms and conditions, coverage, insurance limits and retention levels with the Head of Risk Management to make recommendations in support of AJCP's risk management strategy
- Develops, implements, and maintains tools to track COIs and key metrics, including insurable values, replacement cost estimates, annual premiums, key policy terms, etc
- Maintains a database of insurance policies and calendar of policy renewal dates and work across departments to understand timing of projects moving through the various phases of construction to completion
- Reviews contractual insurance requirements and make recommendations on appropriate insurance language to various business units
- Ensures premium invoices are properly coded and submitted for timely payment
- Assists with compliance processes, including annual audits and construction audits
- Responds to lender, JV, or other stakeholder regarding insurance-related reporting requests

#### **Peer Relationships**

- Participates in ongoing scheduled meetings with AJCP's service team to discuss accounts, renewals, service needs, service platform, etc.
- Develops successful and effective working relationships with AJCP, Producers, Account Executives, Account Managers, Client Service Representatives, Claim team members, managers, carriers, and members of other departments

# Your Education and Experience

## Required

- Upon hire, Insurance Producers License for Property/Casualty
- 5+ years of relevant experience in a risk or insurance position such as an insurance brokerage firm, insurance carrier, property underwriter or in-house risk manager for a REIT, real estate developer, or other company with significant real estate holdings.
- Experience with strategic planning and implementation of complex accounts

## **Preferred**

- BS/BA in Business, Insurance or related field
- ARM, CRM, CRIS, or other professional insurance designation related to discipline
- Experience working with agency management systems
- Advanced skill level in Microsoft Office suite

## Contact

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